

Screen	Benchmark	Years Run	1y	3y	5y	10y	All-time
<a href="#">Lynch</a>	FTSE All-Share	13.8	30.3% vs 27.5%	94% vs 42%	139% vs 72%	250% vs 142%	481% vs 205%
<a href="#">Strategy Screen</a>	FTSE All-Share	12.9	55.4% vs 27.5%	69% vs 42%	78% vs 72%	185% vs 142%	355% vs 164%
<a href="#">Late Bloomers</a>	FTSE All-Share	11.7	24.1% vs 27.5%	29% vs 42%	25% vs 72%	52% vs 142%	72% vs 128%
<a href="#">Cash Magic*</a>	FTSE All-Share	12.7	17.6% vs 27.5%	31% vs 40%	44% vs 70%	142% vs 139%	276% vs 147%
<a href="#">Five ETFs</a>	MSCI World	0.6	-	-	-	-	20% vs 20%
<a href="#">Dreman</a>	FTSE All-Share	12.7	3.1% vs 27.5%	20% vs 42%	24% vs 72%	18% vs 142%	95% vs 154%
<a href="#">Big Reliables</a>	FTSE 350	14.7	36.6% vs 27.6%	45% vs 42%	49% vs 73%	131% vs 144%	277% vs 200%
<a href="#">Slater Small Caps</a>	FTSE Small/Aim	12.6	29.2% vs 17.6%	96% vs 15%	124% vs 4%	500% vs 79%	642% vs 102%
<a href="#">Safe Yields</a>	FTSE All-Share	14.5	2.1% vs 27.5%	22% vs 42%	23% vs 72%	73% vs 142%	237% vs 201%
<a href="#">Contrarian Value**</a>	FTSE All-Share	14.5	29.3% vs 27.5%	93% vs 42%	54% vs 72%	139% vs 142%	506% vs 202%
<a href="#">High Quality Small Caps</a>	FTSE Small/Aim	13.4	-1.4% vs 17.6%	4% vs 15%	-9% vs 5%	28% vs 79%	151% vs 139%
<a href="#">F-Score Value</a>	FTSE All-Share/Small/Aim	11.4	21.3% vs 20.9%	23% vs 26%	41% vs 25%	154% vs 103%	192% vs 96%
<a href="#">Geico Stocks</a>	MSCI World (£)	3.4	-4.3% vs 13.0%	18% vs 58%	-	-	29% vs 59%
<a href="#">High Quality Large Caps</a>	FTSE All-Share	14.4	9.9% vs 27.5%	34% vs 42%	46% vs 72%	181% vs 142%	653% vs 242%
<a href="#">Small Caps on Steroids</a>	FTSE Small/Aim	7.3	42.7% vs 17.6%	142% vs 15%	225% vs 4%	-	275% vs 19%
<a href="#">Best of British**</a>	FTSE 350	14.3	10.8% vs 27.6%	54% vs 42%	19% vs 73%	82% vs 141%	383% vs 224%
<a href="#">Monsters of Momentum</a>	FTSE All-Share	15.2	40.1% vs 27.5%	74% vs 42%	71% vs 72%	192% vs 142%	639% vs 211%
<a href="#">Around the World in ITs</a>	FTSE All-Share/World	13.2	21.5% vs 21.2%	42% vs 51%	40% vs 78%	163% vs 210%	288% vs 301%
<a href="#">Genuine Growth</a>	FTSE All-Share/Aim 100	13.2	51.8% vs 21.6%	25% vs 19%	-13% vs 10%	78% vs 82%	208% vs 112%
<a href="#">High Yield Small Caps</a>	FTSE Small/Aim	13.2	9.2% vs 17.7%	-18% vs 18%	-20% vs 10%	50% vs 88%	190% vs 140%
<a href="#">Have-It-All</a>	FTSE All-Share	14.1	33.1% vs 27.5%	52% vs 42%	41% vs 72%	76% vs 142%	304% vs 222%
<a href="#">Great Expectations</a>	FTSE 350	14.1	89.2% vs 27.6%	135% vs 42%	112% vs 73%	324% vs 141%	1,096% vs 227%
<a href="#">Inflation Beaters</a>	FTSE 350	14	9.9% vs 27.5%	40% vs 42%	61% vs 73%	126% vs 141%	251% vs 200%
<a href="#">Double Up</a>	FTSE All-Share/Aim	2.2	35.9% vs 21.5%	-	-	-	52% vs 36%
<a href="#">Magic Formula (Greenblatt)***</a>	FTSE All-Share	15	27.7% vs 27.5%	43% vs 42%	69% vs 72%	245% vs 142%	567% vs 206%
<a href="#">O'Shaughnessy Growth</a>	FTSE All-Share	13.9	24.8% vs 27.5%	21% vs 42%	26% vs 72%	61% vs 142%	277% vs 197%
<a href="#">O'Shaughnessy Value</a>	FTSE 350	14.9	25.6% vs 27.6%	32% vs 42%	71% vs 73%	149% vs 141%	266% vs 195%
<a href="#">US Intangible Edge</a>	S&P 500	3.9	1.8% vs 20.1%	54% vs 81%	-	-	44% vs 70%
<a href="#">UK Intangible Edge</a>	FTSE All-Share	3.9	28.9% vs 27.5%	43% vs 42%	-	-	30% vs 55%
<a href="#">Cheap Small Caps</a>	FTSE Small Cap/Aim	12.8	3.2% vs 17.6%	-3% vs 15%	6% vs 7%	83% vs 83%	142% vs 105%
<a href="#">High Yield Low Risk</a>	FTSE All-Share	14.8	-19.0% vs 27.5%	-21% vs 42%	-6% vs 72%	78% vs 142%	297% vs 204%
<a href="#">Dogs of the FTSE</a>	FTSE 100	3.8	40.1% vs 28.6%	54% vs 45%	-	-	56% vs 53%
<a href="#">US Cash Magic</a>	S&P 500	3.8	25.6% vs 20.1%	60% vs 81%	-	-	70% vs 66%
<a href="#">Screen for All Seasons</a>	FTSE All-Share/Aim	8.7	35.7% vs 21.6%	61% vs 19%	93% vs 15%	-	134% vs 35%
<a href="#">Acquirer's Multiple</a>	FTSE All-Share	1.8	39.0% vs 27.5%	-	-	-	61% vs 34%

Sources: LSEG, Factset, Investors' Chronicle. Performance is total return, data accurate as of 15 January 2026 \*Top 30 \*\*Top 5 \*\*\*Top 10